Welcome california A L L I A N C E people shaping places We're Glad You're Here! California Main Street Recap of Members' Annual Reports and Reinvestment Statistics Grass Valley, CA March 12, 2012 Numbers, Numbers Out of 25 California Main Street Communities, 23 turned in their 2010 annual reports as of February, 2012

What We're Looking At	
» Cumulative Numbers of All Communities for	
 New Business Starts Business Expansions Business Lost 	
» Net Gain/Loss of Businesses	
What We're Looking At	
» Cumulative Numbers of All	
Communities for » Jobs Created - Starts » Jobs Created - Expansions	
» Jobs Lost» Net Gain/Loss of Jobs	
What We're Looking At	
 Cumulative Numbers of All Communities for * # of Private Sector Projects 	
» Private Sector Projects » Private Sector Investment » # of Public Sector Projects	
» Public Sector Investment» Volunteer hours	

Main Street Reinvestment Statistics This ratio measures the amount of new investment that occurs, on average, for every dollar a participating community spends to support the operation of its Main Street program, based on medial annual program costs reported to the National Trust Main Street Center by all its coordinating programs. We will look at the national 2010 ratio as well as the 2011 ratio for California. 2011 ratio for California. Drum Roll, please..... California Main Street Reinvestment Statistics 2011

» New Business Starts - 407 (up 31%

Business Expansions - 27 (up 17% from 2010)
 Businesses Lost - -198 (down 14.6% from 2010)
 Net Gain of Businesses - 209 (up 97% from 2010)

from 2010)

California Main Street Reinvestment Statistics 2011 Jobs Created - New Business Starts - 1,959 (up 72% from 2010) » Jobs Created – Expansions – 56 (up 33% from 2010) » Jobs Lost – -764 (up 2% from 2010) » Net Gain of Jobs - 1251 (up 291% from 2010 » Volunteer Hours - 67,104 (up 11 % from 2010) California Main Street Reinvestment Statistics 2011 » # of Private Sector Projects -83 (down 30% from 2010) > Private Sector Investment – \$15,674,772 (down 75% from 2010) > # of Public Sector Projects – 50 (up 11% from 2010) Public Sector Investment – \$27,258,426 (up 3% from 2010) Total Investment in CA Main Street Communities – \$42,93,198 (down 51% from 2010) California Main Street Reinvestment Statistics 2011 Total Investment in CA Main Street Communities – \$42,933,198 Total of Annual budgets of the reporting communities – \$6,640,731 Communities - \$6,040,751 > California Reinvestment Ratio - (\$42,933,198 divided by \$6,640,731)=\$6.47 (2010 was \$12.92 - down by almost 50%) This may worsen with elimination of redevelopment

California Main Street Reinvestment Statistics 2011 » Some Observations -» 5 Communities reported no Private Sector Investments for 2011 (5 also in 2010) » 6 Communities reported no Public Sector Investments for 2010 (6 also in 2010) California Main Street Reinvestment Statistics 2011 » Some Observations -» In 2004, the National Main Street Center reported a "record" \$39.22 to \$1 reinvestment ratio - this dropped to \$27 to \$1 for 2009, and \$16 to 1 in 2010 California Main Street Reinvestment Statistics 2011 California Investment Ratio 2009 - \$11.32 National Investment Ratio 2009 - \$27.00 California Investment Ratio - 2010 - \$12.92 National Investment Ratio 2010 - \$16.00 California Investment Ratio - 2011 - \$6.47 National Investment Ratio 2011 - Will be revealed in Baltimore next month